



Joseph's Coat, Inc.

HOW TO DONATE SECURITIES TO JOSEPH'S COAT

1. Create a letter of instruction

Sample Letter:

Month/Day/Year

Broker's Name
Broker's Firm
Address

Dear Broker's Name,

Please transfer (number of shares) of (stock name) from my account (brokerage account number) to Joseph's Coat account at Shamrock Wealth Management, clearing through National Financial Services, account number 0QF-891755, DTC number 0226.

Sincerely,

Donor's Signature

Donor's Full Name

2. Send the letter to your broker
3. Call your broker to advise him/her that the letter is on the way
4. Inform Joseph's Coat of your stock gift, giving them your name, phone number and the approximate value of your gift

Please donate through Shamrock Wealth Management
c/o National Financial Services
DTC Number: 0226
Account Name: Joseph's Coat
Account Number: 0QF-891755